

Melding the Power of Serious Games and Embedded Assessment to Monitor and Foster Learning

Flow and Grow

Valerie J. Shute, Matthew Ventura, Malcolm Bauer, and Diego Zapata-Rivera

We already have too much medicine that is (cognitively) good for the patient—who will not take it—and medicine that patients find delicious—but that contributes little to their cognitive abilities. (Simon, 1995, p. 508)

There is an enormous chasm between what kids do for fun and what they are required to do in school. School covers material we deem “important,” but kids, generally speaking, are unimpressed. These same kids, however, are highly motivated by what they do for fun (e.g., interactive, entertainment games). Imagine these two worlds united. Student engagement is strongly associated with academic achievement (e.g., Finn & Rock, 1997; Fredricks, Blumenfeld, & Paris, 2004; Fredricks & Eccles, 2006). Thus, combining school material with games has tremendous potential to increase learning, especially for lower performing, disengaged students.

This chapter will describe a viable solution to methodological obstacles¹ that surround such an important unification. Our strategy involves a two-stage approach. The first stage is the focus of this chapter and defines a systematic way to use engaging games as the venue to extract academically relevant information from students during game play. This method could be applied to validate the claim that there are, in fact, important knowledge and skills being learned during the course of playing. If the first stage is successful, we will find that educationally valuable learning is going on during game play and that we can measure it accurately. This will inform the second stage of the approach, which entails adaptation of existing, or the design of new, engaging games that monitor and support students’ learning of academically relevant skills. In short, we are proposing a two-stage strategy and then illustrating in this chapter how the first stage might be accomplished and evaluated.

After defining serious games and embedded (or stealth) formative assessment, we will show how the two (i.e., games and stealth assessment) may be joined by employing (1) evidence-centered design (ECD; Mislevy, Steinberg, & Almond, 2003), and (2) Bayesian networks (e.g., Pearl, 1988) to monitor and support learning in the context of gaming environments. The ECD approach

allows us to embed assessments directly into the gaming environment, which should permit the unobtrusive collection and analysis of meaningful, emergent data to be used to enhance the efficiency and effectiveness of the gaming and learning experience. We will illustrate the approach of merging stealth assessment into digital environments in two contexts: (1) an ECD-based simulation that was developed for training Cisco network administrators (Bauer, Williamson, Mislevy, & Behrens, 2003), and (2) a fairly well-known immersive game used to elicit evidence about current and emergent cognitive and non-cognitive attributes (*The Elder Scrolls IV: Oblivion*, 2006). We conclude with a call for future research needed in the area.

In general, the goal of this chapter is to present an innovative methodological approach for extracting important data relating to valued educational constructs, while concurrently sustaining (not disrupting) the students' engagement. Ultimately (i.e., within stage 2 of the research—beyond the scope of this chapter), we envision using the data obtained from the stealth assessment to inform changes to the gaming environment to support student learning and also to inform the creation of new games. Our current aim, however, is to examine existing immersive games to assess the degree of actual and important learning that goes on therein. The main assumptions underlying this chapter are that: (1) learning by doing (required in game play) may improve learning processes and outcomes; (2) different types of learning may be verified and measured during game play; (3) strengths and weaknesses of the student may be capitalized on and bolstered, respectively; and (4) formative feedback can be used to further support student learning. Additionally, we want students to come to consider knowledge and skills as additionally important currencies in the game world—on a par with health and weapons. In short, the more we learn about the game play experience—the valuable competencies being acquired and honed—the more we can exploit such games to really support learning.

Serious Games

Serious games are virtual environments explicitly intended to educate or train. As Squire (2006) points out, groups as diverse as the U.S. military and the National Association of Home Builders invest in games that represent and instruct their particular content and views. Such serious games are designed to impart their content as players are immersed in game playing activities. The U.S. Army's game, *America's Army 3* (2009), is a good example of a serious game. In fact, it was the first digital game to make recruitment an explicit goal. It teaches, via game play, what it is like to be a soldier in the U.S. Army.

Another way to understand serious games is in contrast to more typical digital games that have no explicit goals about being educational or informational—such as *Dance Dance Revolution* (1999) and *Diner Dash* (2008). The *raison d'être* of such casual games is to entertain. In contrast, and according

to Carey (2006), serious games (as well as educational simulations, like physics or chemistry simulations) represent a unique product category with functional requirements that are different from casual games. Two key features of serious games are educational and immersive. Casual games are typically not viewed as educational, but they can be immersive.

Players may experience immersion within a virtual world because of features such as interactive stories that provide context and clear goal structures for problem solving in the game environment. Researchers have noted that features that are common to all intrinsically motivating environments include elements of challenge, control, and fantasy to pique curiosity and engage attention (Lepper & Malone, 1987; Malone, 1981; Rieber, 1996). These characteristics all work together to induce what is commonly called *flow*, defined as the state of optimal experience, where a person is so engaged in the activity that self-consciousness disappears, sense of time is lost, and the person engages in complex, goal-directed activity not for external rewards, but simply for the exhilaration of doing (Csikszentmihalyi, 1990).

Our aim is to identify what players do and learn within immersive games, specifically immersive games that are not explicitly educational. While these games are not by definition serious games, the purpose of this chapter is to describe how learning and assessment can be accomplished in immersive games that have the *potential* for being educational. We focus on immersive games because they have the greatest potential for inducing and sustaining flow (i.e., finding the perfect spot between too hard and too easy; see Csikszentmihalyi, 1990). Along the same lines, Pausch, Gold, Skelly, and Thiel (1994) describe the essence of digital game design as: (1) presenting a goal; (2) providing clear-cut feedback to the user as to their progress toward the goal; and (3) constantly adjusting the game's challenges to a level slightly beyond the current abilities of the player. Similarly, Rieber (1996) contends that challenge must be matched to the player's current skill or ability level; that is, boredom or frustration may ensue to the degree that there is a mismatch.

Embedding assessments within such immersive games would permit us to monitor a player's current level on valued competencies, and then use that information as the basis for adjusting game features, such as the difficulty of challenges. This is intended to maximize both our "flow" and "grow" (i.e., learning) goals. Integrating the flow state of immersive games with learning theories has tremendous potential to enhance students' learning—both in the short- and long-term (e.g., Gee, 2003; Lieberman, 2006; Squire & Jenkins, 2003). The idea is to exploit animation and immersive characteristics of game environments to create the flow needed to keep the students engaged in solving progressively more complex learning tasks. In other words, we want to use the flow to facilitate the growth in terms of students' acquisition of valued proficiencies.

As more and more researchers are pointing out (e.g., Cannon-Bowers, 2006; de Freitas & Liver, 2006; Squire, 2006), there is currently a shortage of

experimental studies that examine learning through game play, despite the fact that games represent a very rich venue for conducting learning research. For practical purposes, and in line with the ideas presented in this chapter (i.e., to leverage immersive games to support learning), we first need to ascertain exactly what it is that players are taking away from games such as *Grand Theft Auto IV* (2008) and *Civilization IV* (2008). Gee (2003), Lieberman (2006), and others in the field firmly believe that a lot of important learning and development is going on within these games. But are these educationally valuable skills and strategies? As mentioned, many immersive games are intrinsically motivating, likely because they employ such features as challenge, control, and fantasy, as well as opportunities for social interaction, competition, and collaborative play (Malone, 1981). Additionally, we realize that immersive games can potentially have adverse effects, such as players acquiring undesirable attitudes or learning maladaptive social behaviors. This occurs due to the freedom enabled by immersive games.

We now turn our attention to the general topic of embedded formative assessments (FAs), that have the potential to improve student learning directly (e.g., via feedback on personal progress) or indirectly (e.g., through modifications of the learning or gaming environment). In this context, the term *embedded* refers to assessments that are unobtrusively inserted into the curriculum (or game). Their formative purpose is to obtain useful and accurate information about student progress, on which the teacher, instructional environment, or the student can act.

Embedded Formative Assessment

If we think of our children as plants...summative assessment of the plants is the process of simply measuring them. The measurements might be interesting to compare and analyze, but, in themselves, they do not affect the growth of the plants. On the other hand, formative assessment is the garden equivalent of feeding and watering the plants—directly affecting their growth. (Clarke 2001, p. 2)

When teachers or computer-based instructional systems know how students are progressing and where they are having problems, they can use that information to make real-time instructional adjustments such as reteaching, trying alternative instructional approaches, altering the difficulty level of tasks or assignments, or offering more opportunities for practice. This is, broadly speaking, formative assessment (Black & Wiliam, 1998a), and it has been shown to improve student achievement (Black & Wiliam, 1998b; Shute, Hansen, & Almond, 2008).

In addition to providing teachers with evidence about how their students are learning so that they can revise instruction appropriately, formative assessments (FAs) may directly involve students in the learning process, such as by

providing feedback that will help students gain insight about how to improve. Feedback in FA should generally guide students toward obtaining their goal(s). The most helpful feedback provides specific comments to students about errors and suggestions for improvement. It also encourages students to focus their attention thoughtfully on the task rather than on simply getting the right answer (Bangert-Drowns, Kulik, Kulik, & Morgan, 1991; Shute, 2008). This type of feedback may be particularly helpful to lower-achieving students because it emphasizes that students can improve as a result of effort rather than be doomed to low achievement due to some presumed lack of innate ability (e.g., Hoska, 1993).

A more indirect way of helping students learn via FA includes instructional adjustments that are based on assessment results (Stiggins, 2002). Different types of FA data can be used by the teacher or instructional environment to support learning, such as diagnostic information relating to levels of student understanding, and readiness information indicating who is ready or not to begin a new lesson or unit. Formative assessments can also provide teachers or computer-based learning environments with instructional support based on individual student (or classroom) data. Examples of instructional support include: (1) recommendations about how to use FA information to alter instruction (e.g., speed up, slow down, give concrete examples), and (2) prescriptions for what to do next, links to Web-based lessons and other resources, and so on.

Conjoining Games and Embedded Assessments

New directions in educational and psychological measurement allow more accurate estimation of student competencies, and new technologies permit us to administer formative assessments during the learning process, extract ongoing, multifaceted information from a learner, and react in immediate and helpful ways, as needed. When embedded assessments are so seamlessly woven into the fabric of the learning environment that they are virtually invisible, we call this *stealth assessment*. Such stealth assessment can be accomplished via automated scoring and machine-based reasoning techniques to infer things that would be too hard for humans (e.g., estimating values of evidence-based competencies across a network of skills).

One big question is not about collecting this rich digital data stream, but rather, how to make sense of what can potentially become a deluge of information. Another major question concerns the best way to communicate student-performance information in a way that can be used to easily inform instruction or enhance learning. Our solution to the issue of making sense of data and thereby fostering student learning within gaming environments is to extend and apply evidence-centered design (ECD; e.g., Mislevy, Steinberg, & Almond, 2003). This provides (1) a way of reasoning about assessment design, and (2) a way of reasoning about student performance whether in gaming or other learning environments.

The Methodology

There are several problems that must be overcome to incorporate assessment in serious games. Bauer et al. (2003) address many of these same issues with respect to incorporating assessment within interactive simulations in general. Here we outline several of the issues and provide an example of how they may be addressed using ECD. There are many factors that may influence learning in games and simulations. Are immersive games more engaging than more typical venues such as lectures, textbooks, and even serious games? If so, does simply providing a more engaging environment (and hence increasing time on task) produce increased learning outcomes? Can one provide richer learning experiences and new venues for learning that could not be explored otherwise? Consider, for instance, the prospect of learning by playing out “what-if” scenarios in history, such as through the games *Civilization III* (Meier, 2004) or *Revolution* (Education Arcade, 2008; for more scenarios, see Squire & Jenkins, 2003).

Two good reviews of studies that have been conducted with games’ effects on learning outcomes include the dissertation of Blunt (2006) and a recent chapter by Lieberman (2006). However, compared to other types of instructional environments, there are currently too few experimental studies examining the range of effects of immersive environments and simulations on learning. For instance, Cannon-Bowers (2006) recently challenged the efficacy of game-based learning, “We are charging head-long into game-based learning without knowing if it works or not. We need studies.” Furthermore, of the evaluation studies that have been conducted, the results of games and simulations effects on learning are mixed. For example, Kulik (2002) reports that a meta-analysis of six studies of classroom use of simulations found only modest learning effects, and two of the six studies could not find any increase in learning at all. In addition, research on the use of simulations to enhance students’ understanding of physics has also yielded mixed results (e.g., Ranney, 1988).

In playing games, students naturally produce rich sequences of actions while performing complex tasks, drawing upon the very skills we want to assess (e.g., critical thinking, problem solving). Evidence needed to assess the skills is thus provided by the students’ interactions with the game itself—the processes of play, which may be contrasted with the product(s) of an activity, as is the norm within educational settings. Making use of this stream of evidence to assess skills and abilities presents problems for traditional measurement models used in assessment. First, in traditional tests the answer to each question is seen as an independent data point. In contrast, the individual actions within a sequence of interactions in a simulation or game are often highly dependent on one another. For instance, what one does in a flight simulator at one point in time affects subsequent actions later on. Second, in traditional tests, questions are often designed to get at one particular piece of knowledge. Answering the question correctly is evidence that one knows a certain fact; that is,

one question—one fact. By analyzing students' responses to all of the questions, each providing evidence about students' understanding of a specific fact or concept, teachers or instructional environments can get a picture of what students are likely to know and not know overall. Because we typically want to assess a whole constellation of skills and abilities from evidence coming from students' interactions within a game or simulation, methods for analyzing the sequence of behaviors to infer these abilities are not as obvious. Evidence centered design is a method that can address these problems and enable the development of robust and valid simulation- or game-based learning systems.

Evidence-Centered Design

A game that includes stealth assessment must elicit behavior that bears evidence about key skills and knowledge, and it must additionally provide principled interpretations of that evidence in terms that suit the purpose of the assessment. Figure 18.1 sketches the basic structures of an evidence-centered approach to assessment design (Mislevy et al., 2003). Working out these variables, and models, and their interrelationships is a way to answer a series of questions posed by Sam Messick (1994) that get at the very heart of assessment design:

What complex of knowledge, skills, or other attributes should be assessed?

A given assessment is meant to support inferences for some purpose, such as a licensing decision, provision of diagnostic feedback, guidance for further instruction, or some combination. Variables in the competency model (CM) describe the knowledge, skills, and abilities on which the inferences are to be based. The term *student model* is often used to denote a student-instantiated version of the competency model; that is, values in the student model express the assessor's current belief about a student's level on variables within the CM.

What behaviors or performances should reveal those constructs? An evidence model expresses how the student's interactions with, and responses to a given problem constitute evidence about student-model variables. Observables describe features of specific task performances.

What tasks or situations should elicit those behaviors? Task-model variables describe features of situations that will be used to elicit performance. A task model provides a framework for characterizing and constructing situations with which a student will interact to provide evidence about targeted aspects of knowledge.

In games with stealth assessment, the student model will accumulate and represent belief about the targeted aspects of skill, expressed as probability distributions for student-model variables (Almond & Mislevy, 1999). Evidence models will identify what the student says or does that can provide evidence about those skills (Steinberg & Gitomer, 1996) and express in a psychometric

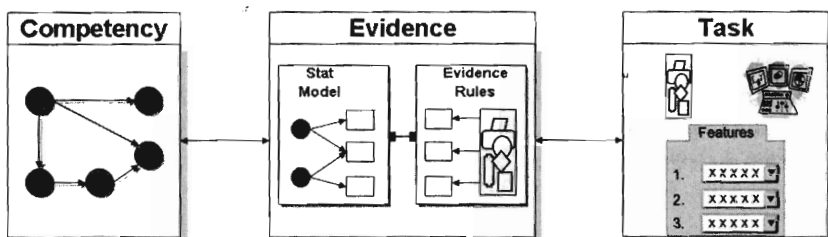


Figure 18.1 The central models of an evidence-centered assessment design.

model how the evidence depends on the competency-model variables (Mislevy, 1994). Task models will express situations that can evoke required evidence.

An Example of Embedding Assessment in a Simulation

Bauer et al. (2003) describe a simulation and assessment system developed for the Cisco Networking Academy Program (CNAP). Based on the needs of CNAP, an online simulation-based training system with stealth assessment was designed and developed. The system uses realistic scenarios to set the stage for authentic design, configuration, and troubleshooting tasks that are provided via Flash simulations and remote access to actual computer networks. The system is used by students to practice networking skills, and students receive detailed feedback on their performance on each problem. The system also accumulates evidence, via stealth assessment and gleaned from students' performances across tasks, to estimate their overall skills and abilities. The simulation environment was structured to support learning, based on accepted psychological principles that include active construction of knowledge, use of multiple representations, performance on realistic complex tasks, and support for abstraction and reflection.

Here we describe the competency, evidence, and task models within the interactive simulation and assessment design to provide a concrete example of how the ECD methodology works. The CM in Figure 18.2 represents the constellation of knowledge, skills, and abilities that are important for success as a student of Cisco's networking academy. The CM was generally developed to support the claims that instructors would like to make about the skills their students have. It was specifically developed on the basis of a cognitive task analysis, a preexisting job-task analysis of computer networking professionals, and judgments of subject matter experts. The CM was structured to reflect the dependencies among competencies in the domain.

As shown in Figure 18.2, the CM is composed of a number of variables that represent aspects of knowledge, skill, and ability. The domain disciplinary knowledge variable represents the declarative knowledge of network components and operation. There are a number of elements of declarative knowledge

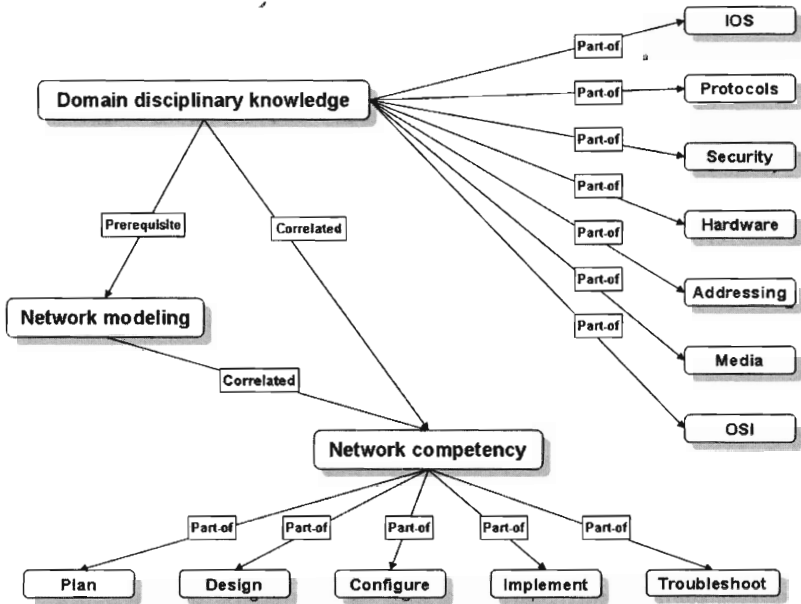


Figure 18.2 The competency model (conceptualization).

that are part of domain disciplinary knowledge, such as addressing schemes, hardware components of a network, media, protocols, etc. The network competency variable represents the overall networking ability including the subskills of planning, designing, configuring, implementing, and troubleshooting a network. As each of these network activities requires some declarative knowledge in order to conduct the procedures required to perform these tasks, there is a modeled relationship between the declarative knowledge represented in domain disciplinary knowledge and the procedural knowledge and skills required for network competency. The network modeling variable is the ability of the student to explain and predict the behavior of a network. Experts identified this skill as a key to the highest levels of skill in network competency; hence the two variables have a link between them. The ability to produce a model of a network requires domain disciplinary knowledge, which is therefore represented as a prerequisite of network modeling ability.

The evidence model describes what specific behaviors or observables are indicative of different levels of skill in the CM. On the basis of the results from a cognitive task analysis, the statistical portion of the evidence model is constructed by positing CM variables to be “parents” of observables, which are meant to bear evidence about their (inherently unobservable) values. Table 18.1 presents an outline of several evidence model observables used to update the CM variables for design, implement, and troubleshoot. The italicized

Table 18.1 Example of Observables in the Evidence Model

<i>Design</i>	<i>Implement</i>	<i>Troubleshoot</i>
<i>Correctness of Outcome</i>	<i>Correctness of Outcome</i>	<i>Correctness of Outcome</i>
Functionality of design	<i>Correctness of Procedure</i>	Error of Identification
Core requirements	Efficiency of procedure	Error Over-Identification
Peripheral requirements	Help usage	<i>Correctness of Procedure</i>
	IOS syntax	Efficiency of procedure
	Volume of actions	Help usage
	Procedural sequence	IOS syntax
		Volume of actions
		Procedural sequence
		Sequence of actions
		Sequence of targets

composite variables are included in probabilistic models (i.e., Bayes net objects; see Koller & Pfeffer, 1997) as observable variables. Their values are summaries of the nonitalicized features listed below them, along the lines of Clouser et al. (1995).

For each of these features, an algorithm was written to score the student's work product to identify, evaluate, and summarize the quality of the work product in that aspect. For example, in Table 18.1, under the heading Troubleshoot, the "Sequence of targets" observable provides evidence of students' fault-locating behaviors. The log files of students' command sequences are parsed to determine the search pattern. That is, data are examined to see if the student (1) immediately visits the device on which there is a fault; (2) systematically searches devices, rarely (or never) returning to a previously visited network device; or (3) unsystematically "ping-pongs" among the devices, visiting many again and again. The different patterns are associated with different levels of competency.

All of the observables from a given scenario are modeled as conditionally dependent, in the manner described in Mislevy et al. (2002). These observables are used to update the student model and provide summary feedback to students and teachers. The features of the student work products on which the observables are based also contain more detailed information about students' performance on the task on which they are currently working, and used in providing task-level feedback. Hence the same evidence that is accumulated to make estimates of students' knowledge, skills, and abilities is also used, in a more detailed and timely manner for instruction in the form of task-level feedback. To illustrate, the following represents actual task-level feedback given to a student after attempting to solve a difficult design task (Create Network Diagram):

Check your diagram. You have forgotten a networking device or placed a networking device in the wrong location.

Check your diagram. You are missing a connection between two networking devices.

You have configured an incorrect IP address or you have left off an IP address.

The question for us now is whether this type of stealth assessment approach, employed in a simulation as described above, can similarly be used within immersive gaming environments. We examine this question in a case study involving a popular immersive game called *Oblivion*.

Application of the ECD Approach Using a Highly Immersive Game

Over the past 15 years, the gaming market has exploded due in the main to advances in software and computer technology. With the advent of this new technology, sophisticated graphics engines can now display breathtaking graphics of landscapes, humans, and other real world and fantasy environments. Additionally, advances in artificial intelligence have enabled challenging environments that require players to adopt dynamic strategies for success. Finally, millions of dollars now get invested in creating complex plots and problems requiring hours of time to solve. All of these components set the stage for highly immersive game play.

The purpose of this case study is to test the viability of our approach within an existing immersive game and to identify knowledge, skills, and abilities that may be learned during game play. Gee (2003) has asserted that the secret of an immersive game as an engaging teaching device is not its 3D graphics but its underlying architecture. Each level “dances around the outer limits of the player’s abilities,” seeking at every point to be hard enough to be just doable. Similarly, cognitive psychologists (e.g., Falmagne, Cosyn, Doignon, & Thiery, 2003; Vygotsky, 1987) have long argued that the best instruction hovers at the boundary of a student’s competence.

In the case study that follows, we describe the typical game play of a popular game called *Elder Scrolls IV: Oblivion*. This game is a first person role-playing game set in a 3D medieval world. The user can choose to be one of many characters (e.g., knight, mage, elf), each of whom possesses various strengths and weaknesses. Each character also has (or can obtain) a variety of weapons, spells, and tools. The primary goal of the game is to gain rank and complete various quests in a massive land full of castles, caves, virtual characters, monsters, and animals. There are multiple mini quests along the way, and a major quest that results in winning the game. Players have the freedom to complete quests in any order they choose. Quests may include locating a person to obtain information, eliminating a creature, retrieving a missing item, or finding and figuring out a clue for future quests.

Character Skill Modification (Persistence)

There are many character skills to improve in *Oblivion*, and each skill improvement is frequency based, evidenced by the number of successful actions in relation to the particular skill. For instance, successfully hitting creatures with a sword in combat will increase the skill of “blade” over time. Additionally, successfully convincing someone to talk to you will increase the skill of “speechcraft,” which defines the probability that a stranger will respond to you in conversation in the future. To improve these skills and thus gain rank requires many hours of game play, and many hours of game play implies persistence. This involves sticking with some activity both in the face of success and failure. Each time a player successfully engages some activity, the frequency and hence probability of subsequent success in the future is increased. In education, the attributes of persistence and self-discipline have been shown to significantly predict students’ academic achievement—both in the near- and far-term (e.g., Duckworth & Seligman, 2005; Dweck, 1996).

Quest Completion (Problem Solving)

There are over 100 quests in *Oblivion*. The key challenge in these quests is to stay alive and to defeat creatures that try to harm you. For instance, during the course of game play, a player can contract vampirism while exploring caves around the land. In order to find a cure for vampirism, one must find a witch who will then provide information regarding key ingredients needed to make a potion for a cure. Each key ingredient is then marked on the map, which is used by the player to travel around in order to obtain the ingredients. Since the player has vampirism, many new obstacles enter into the quest. For example, as a vampire, one cannot travel during the day without dying (with certain exceptions), and the level for the attribute “charisma” decreases, which leads to difficulty in conversing with people, and so on.

Problem solving (which can range from simple to complex) plays a key role in quests since the player has to figure out what to do and how to do it (e.g., locate pertinent information that will provide clues to carry out a current quest). In the case of contracting vampirism, one must determine how and where to obtain information concerning a cure. In addition to problem solving skills, the player’s background (or “folklore”) knowledge is often helpful (e.g., knowing about likely places to find useful information, such as within chapels, from mages, etc.). This knowledge may be acquired over time with the game, or transferred from other games of this type.

In education, problem solving is often viewed as the most important cognitive activity in everyday and professional contexts (e.g., Hiebert et al., 1996; Jonassen, 2000; Reiser, 2004). However, learning to solve complex problems is too seldom required (or rewarded) in formal educational settings. As with persistence, we believe that assessment and support of problem solving skills are vitally important to improve students’ long-term learning potential.

Combat (Attention and Multitasking)

Combat scenarios represent one way to keep the user engaged in game play. In *Oblivion*, combat requires the user to attend to several factors: health, magic level, fatigue, enemy maneuvering, enemy health, and escape plan. Like many games in general, and combat games in particular, concentration and attention play key roles in success. Additionally, there are many heuristics that can be used to more easily defeat particular creatures. The player must be aware of which creatures pose a serious threat (i.e., those that inflict massive amounts of health damage) and which ones can be easily defeated. In many cases, retreat is an option which enables a more strategic combat plan for difficult creatures.

In education, the central role of attention in learning has been clearly demonstrated for decades (e.g., Kruschke, 2001; Nosofsky, 1986; Trabasso & Bower, 1968). One of the main benefits of gaming environments is that they tend to capture and sustain attention. Thus attention represents another variable we view as educationally valuable.

Other Learning Components

Reading

Since much of *Oblivion* involves interaction with other people, reading and listening skills are essential to success in quests. Additionally, there are many books that give clues to quests and recipes for potions.

Creativity

There are many ways to solve a quest or defeat enemies in *Oblivion*. This freedom allows players to be creative in how they advance in the game. For example, if the player needs to obtain an object to aid in a quest, one can steal the object, buy the object, or persuade someone to relinquish the object. Each choice has various advantages and disadvantages.

Figure 18.3 illustrates some possible educationally relevant competencies that might be assessed during game play in *Oblivion*. This CM, with its “cognitive” and “noncognitive” variables, should be viewed as illustrative only. To show how we can create stealth assessments for one of the competencies cited above using an ECD approach, we focus on the attribute labeled *creative problem solving*.

Illustrating the Stealth Assessment Idea

Creative problem solving can be viewed as the aggregate of two abilities: creativity and problem solving. Creativity is a mental process involving the generation of new ideas or concepts, or new associations between existing ideas or concepts. The products of creative thought are usually considered to have both

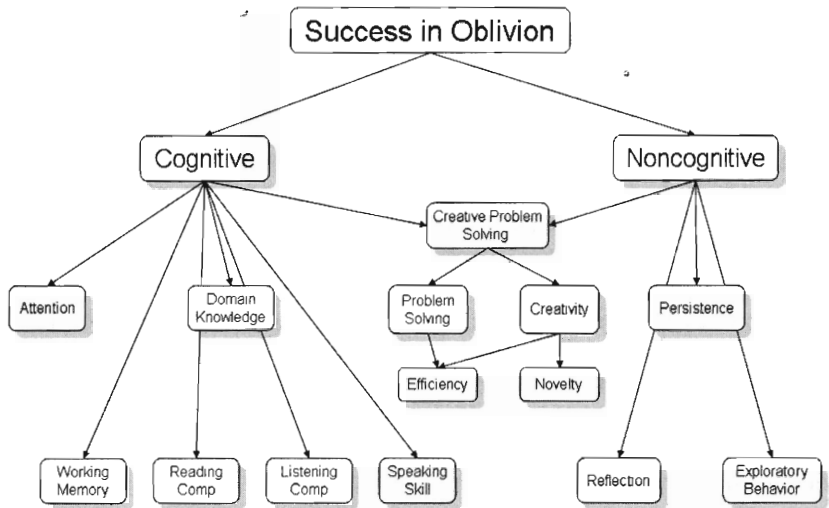


Figure 18.3 Illustration of a competency model for success in the game *Oblivion*.

originality (novelty) and appropriateness (relevance). However, while creativity has been studied from many different perspectives (e.g., cognitive science, artificial intelligence, philosophy, history, design research, social psychology, management, and so on), there is no single, authoritative definition of creativity, nor is there any standardized measurement technique. Problem solving generally refers to higher-order cognitive processes invoked to advance from an initial state to a goal state. And like creativity, problem solving has been studied extensively (see Newell & Simon, 1972), in areas as diverse as mathematics, political science, writing, and game playing.

Putting these two constructs together, we define creative problem solving (CPS) as the mental process of creating a solution to a problem. It is a special form of problem solving in which the solution is independently created rather than learned with assistance. Creative problem solving always involves creativity, but creativity often does not involve creative problem solving (e.g., in the arts). Creativity requires novelty as a characteristic of what is created, but does not necessarily imply that what is created has value or relevance. Thus to qualify as CPS, the solution must be relevant and clearly solve the stated problem (Sternberg, 2006). Solving school-assigned homework problems does not involve creative problem solving because such problems usually have well-known solutions.

Conceptual Framework for Creative Problem Solving

Whereas creativity can be seen in the products, it can also be considered in terms of processes. For example, Weisberg (1986) proposes that creativity can

be defined by the novel use of tools to solve problems. Given the importance of relevance in CPS, creative contributions should be defined in some context (Sternberg, 1999). If an individual's CPS ability is judged within a context, then it will help to understand how the context interacts with how the person is judged. In particular, what are the types of creative contributions a person can make within a given context? Most theories of creativity concentrate on attributes of the individual, but to the extent that creativity is in the interaction of person and context, one would need as well to concentrate on the attributes of the person and his or her work relative to the environmental context—like the gaming environment.

Based on the work of Sternberg (1999), we adopt a notion of CPS that is measured within a context—as defined through a particular scenario or quest within a game. By focusing our definition of creativity to problem solving, one can assess novel and efficient contributions toward goals. Figure 18.4 shows a fragment of the ECD models for this CPS variable. Notice that competency model and evidence model are the same terms used in our previous ECD example, but here we use the term *action model* instead of *task model*. Action model reflects the fact that we are dynamically modeling students' action sequences. These action sequences form the basis for drawing evidence and inferences and may be compared to simpler task responses as with typical assessments. Finally, note that scene is used to define a particular quest in the game.

Competency Model

As shown earlier in Figure 18.3, we joined together problem solving and creativity to form the creative problem-solving competency. Efficiency is shown as informing both problem solving and creativity, but novelty only informs creativity in this model. Novelty is defined in relation to choosing less common (i.e., low frequency) actions in the solution of problems, while efficiency is defined in relation to the quantity and quality of steps taken toward a solution. Both novelty and efficiency are constrained by relevance. That is, the problem-solving space per scene is limited to only those actions explicitly linked or relevant to the particular problem or quest.

Evidence Model

The evidence model defines the connections between specific observables and their underlying competencies—novelty and efficiency. These connections are represented as little distribution tables within Scene 1 of the evidence model in Figure 18.4. In particular, the evidence model includes: (1) scoring rules for extracting observables from students' game play indicators found in log files; (2) the observables (i.e., scored data); and (3) measurement rules for accumulating evidence from the observables, which are then used to update the student model variables. For simplicity, our illustration includes just two

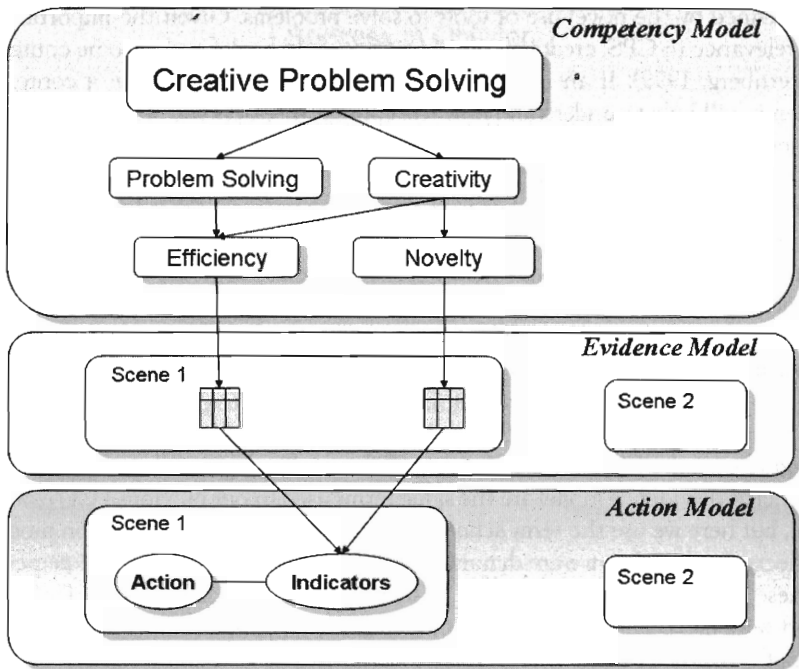


Figure 18.4 ECD models (conceptualization) applied to games.

observables, each informing either novelty or efficiency. Both of these, in turn, inform the CPS variable through intermediate variables (i.e., problem solving and creativity). The degree to which variables differentially inform their parent nodes is represented in a Bayes net (discussed in the next section, and illustrated in Figure 18.5).

Action Model

The action model is similar to the task model in ECD, but we have modified it for use in existing games to define particular sequences of interactions from which to extract our observables. Interactions consist of actions and their specific indicators. An action represents anything a player does within the context of solving a particular problem (contained within a scene), such as crossing a river and exploring a cave. Each action that a player takes to solve a given problem may be characterized along two dimensions: novelty and efficiency, illustrated in more detail in the next section. A list of indicators is explicitly linked to each action. These are the things that can be directly measured and reside within the player's log file.

For players in immersive gaming environments such as *Oblivion*, we can

monitor their performance across many and varied problems and quests in terms of particular constructs. To assess the latent construct of creative problem solving, we can define indicators of actions for, say, efficiency and novelty, which are ultimately combined into a general estimate of creative problem solving.

Creative Problem Solving Instantiation

To illustrate how this methodology would actually work inside of a game (*Oblivion*), we have implemented each of the ECD models (competency, evidence, and action) using a Bayesian network approach. We begin by illustrating our action model. Consider the problem of attempting to cross a raging river full of dangerous fish in *Oblivion*. Table 18.2 contains a sample list of actions one can take to solve this problem, as well as the indicators that may be learned from real student data, or elicited from experts. For the system to learn the indicators from real data, estimates of novelty may be defined in terms of the frequency of use across all players. For instance, swimming across the river is depicted as a high frequency, common solution, thus associated with a low novelty weight. An estimate of efficiency may be defined in terms of the probability of successfully solving a problem given a set of actions. To illustrate, swimming across the river is associated with a low efficiency weight because of the extra time needed to evade the piranha-like fish that live there. On the other hand, digging a tunnel under the river to get to the other side is judged as highly novel, but less efficient than, say, freezing the water and simply sliding across; the latter being highly novel and highly efficient. The indicator values shown in Table 18.2 were obtained from two *Oblivion* experts, and they range from 0 to 1. Higher numbers relate to greater levels of both novelty and efficiency.

Actions can be captured in real time as the player interacts with the game, and associated indicators can be used to provide evidence for the appropriate competencies. Again, this is accomplished via our evidence model. Figure 18.5 shows a Bayesian model (using Netica software) linking evidence indicators (i.e., *ObservedEfficiency* and *ObservedNovelty*) to various competencies. Note that Figure 18.5 represents an instantiation of our ECD conceptual framework (see Figure 18.4). That is, the upper five nodes (boxes) show a fragment of our competency model for CPS. The bottom two nodes represent a simple evidence model linking actions to competencies via their associated probability distributions. Each node has two or more discrete states (e.g., low and high). Marginal probabilities are presented for each state. The lower two evidence-model nodes represent continuous variables that have been discretized into four states, ranging from 0 to 1, that will be used to model the actions depicted in Table 18.2. The same Bayesian model can be used to illustrate a variety of actions in the game.

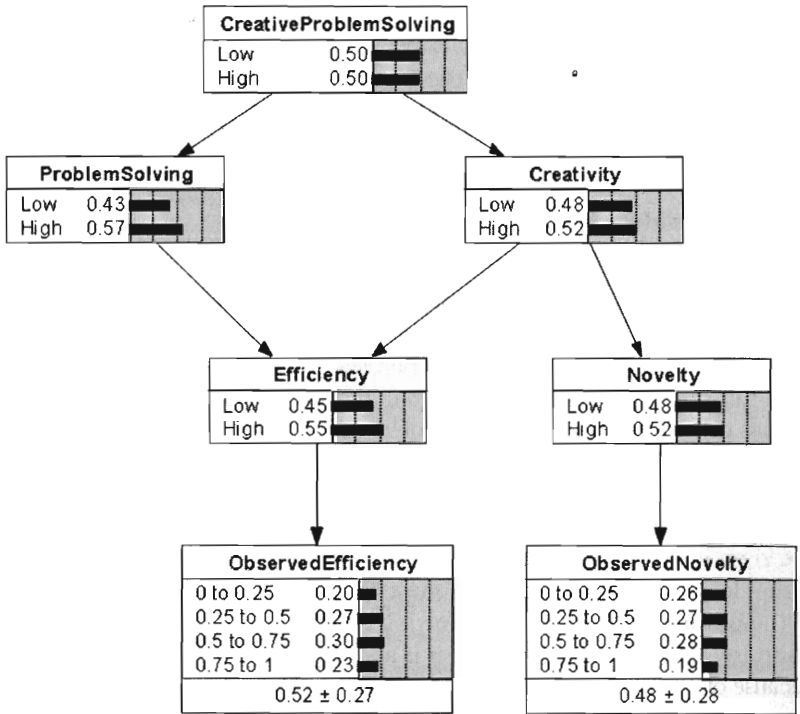


Figure 18.5 Bayesian model used to instantiate our ECD-based conceptual framework.

Prior and conditional probabilities can be elicited from experts and refined using players' data. In our case, conditional probability tables for *ObservedEfficiency* and *ObservedNovelty* have been initialized based on a normal distribution whose parameters can be eventually adjusted using real data. Means and standard deviations are shown at the bottom of each observable box.

Using the general model shown in Figure 18.5, we now illustrate various actions to show how the Bayesian model integrates evidence from particular cases. First, suppose a player chose to cross the river by digging a tunnel under it. As noted earlier, this represents an action that is classified as low in efficiency

Table 18.2 Examples of Action Model with Indicators for Novelty and Efficiency

Action	Novelty	Efficiency
Swim across river filled with dangerous fish	$n = 0.12$	$e = 0.22$
Levitate over the river	$n = 0.33$	$e = 0.70$
Freeze the water with a spell and slide across	$n = 0.76$	$e = 0.80$
Find a bridge over the river	$n = 0.66$	$e = 0.24$
Dig a tunnel under the river	$n = 0.78$	$e = 0.20$

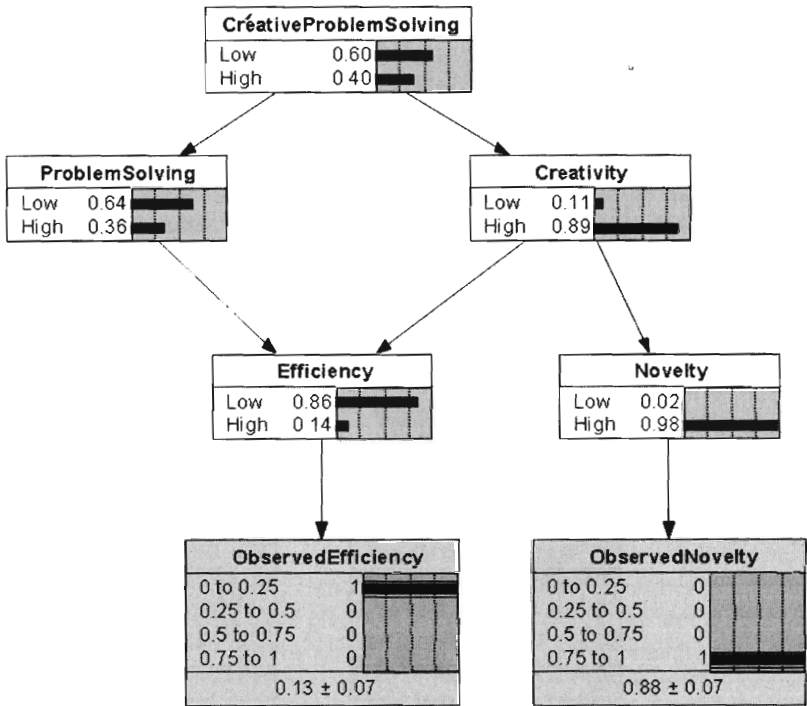


Figure 18.6 Bayes model depicting marginal probabilities after observing a low efficiency and high novelty action such as crossing the river by digging a tunnel under it.

($e = 0.20$; linked to the lowest of four discrete states for *ObservedEfficiency*) and high in novelty ($n = .78$; linked to the highest state for *ObservedNovelty*). This evidence is added to the model shown in Figure 18.5 and propagated throughout the CM producing a new model with updated marginal probabilities for competency nodes and observed states for evidence nodes presented in Figure 18.6. Some of the marginal probability values are shown below while the full range of probability values are shown in Figure 18.6.

$$\begin{aligned} \Pr(\text{Efficiency} = \text{High} \mid \text{evidence}) &= 0.14 \\ \Pr(\text{Novelty} = \text{High} \mid \text{evidence}) &= 0.98 \\ \Pr(\text{Creativity} = \text{High} \mid \text{evidence}) &= 0.89 \\ \Pr(\text{ProblemSolving} = \text{High} \mid \text{evidence}) &= 0.36 \\ \Pr(\text{CPS} = \text{High} \mid \text{evidence}) &= 0.40 \end{aligned}$$

We can see that even though the player evidenced very high novelty in her solution, the parent node of CPS is still inferring that she is more low than high on this attribute—illustrating that efficiency is a more valued competency than novelty, based on the way the CM was set up.

Our second case is shown in Figure 18.7 where a player has successfully used

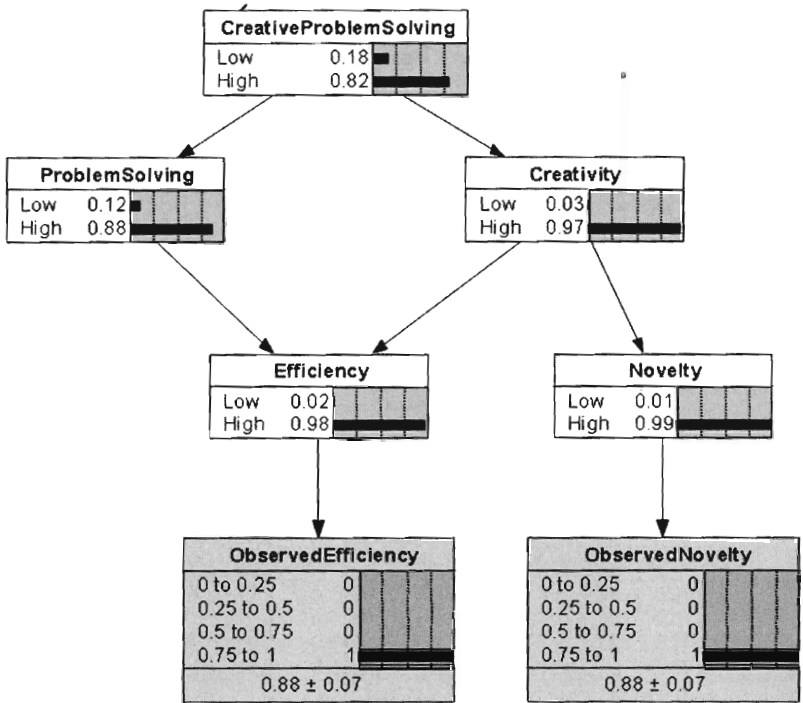


Figure 18.7 Bayes model depicting marginal probabilities after observing a high efficiency and high novelty action such as freezing the river and sliding across it.

a magical spell to freeze the river and slide across it. This action is associated with high efficiency and high novelty levels, resulting in the following marginal probability values:

$$\begin{aligned} \Pr(\text{Efficiency} = \text{High} \mid \text{evidence}) &= 0.98 \\ \Pr(\text{Novelty} = \text{High} \mid \text{evidence}) &= 0.99 \\ \Pr(\text{Creativity} = \text{High} \mid \text{evidence}) &= 0.97 \\ \Pr(\text{ProblemSolving} = \text{High} \mid \text{evidence}) &= 0.88 \\ \Pr(\text{CPS} = \text{High} \mid \text{evidence}) &= 0.82 \end{aligned}$$

These two cases illustrate that different actions taken within *Oblivion* can be used to infer quite different levels of CPS, which could be used to inform teaching and learning—the “grow” part of the story, and described as part of our next steps.

Next Steps

Extending the example described in this chapter, we could build actual (as opposed to illustrative) ECD models for the various competencies shown in Figure 18.3, which (1) are presumed to have educational value, and (2) may be

monitored via stealth assessment during game play with *Oblivion*. The justification for modeling creative problem solving as we did herein is that it is generally critical to success in many real world settings (e.g., school, business, the military). Stealth assessment within serious games offers the opportunity to inform and support a wider variety of knowledge, skills, and thinking needed for the 21st century.

Additionally, we feel there are numerous and valuable constructs that cannot be measured except in complex immersive games like *Oblivion*. For instance, many of the novel problem solving tasks that have been studied in the past (e.g., Tower of Hanoi) do not have the external validity found in immersive games. In *Oblivion*, the task of finding objects in the environment matches obstacles one would find in searching for objects in the real world (i.e., using focused attention coupled with heuristic search strategies). Data collected by measuring progress in these types of problems yields a richer source of information that can be used in formative feedback to ultimately improve learning. While we have not yet mapped the learning that can occur in our stealth assessment approach, the concept of dynamic feedback in game play lays the initial groundwork for such a framework. More work is needed to decide how dynamically changing the game play itself can best accommodate the proficiency levels of players. Currently, *Oblivion* enemies do become more difficult to defeat as the player gains rank (i.e., an approach to keep the game from actually getting easier), but no one has yet investigated how these changes in game difficulty can actually lead to increased learning of valued constructs. By developing a framework of dynamic stealth assessment, we hope to investigate its obvious extensions to learning.

Finally, we would like to apply the ideas presented in this chapter to another game to show proof-of-concept and generalizability of the approach. If that exercise was successful, the next step would be to use players' data (log files) to inform decisions concerning the adaptation of game play—such as increasing or decreasing challenges, introducing new characters, and so on. Ideally, and in subsequent projects, we would employ ECD to design games from scratch, in conjunction with game designers. This is because the fit between many current immersive games and education is not very good—particularly given “objectionable content” in many games, such as violence and sex. If we can clearly identify the essential elements in games that induce flow, learn how to efficiently and effectively cull learning indicators from series of actions, and use the information to support learning, we will be in a position to design valid (and more suitable) immersive games. Squire, Giovanetto, Devane, and Durga (2005) have begun the process of identifying such design features and analyzing emergent learning.

Summary and Discussion

The U.S. spends hundreds of billions of dollars per year on K-12 education, but students (particularly disadvantaged ones) are not adequately learning (Shute,

2007). For instance, performance on mathematics problem solving, reported by the Program for International Student Assessment (PISA Report, 2004) shows that students in 25 out of the 30 most developed countries in the world outperformed U.S. students. We really need to bolster our students' problem-solving skills to compete effectively at international and national levels. Along the same lines, Kirsch, Braun, Yamamoto, and Sum (2007) describe the "perfect storm" in this country in relation to enormous educational challenges. They contend that student engagement is a factor that can help close the achievement gap, noting that our top students do compare favorably (or at least comparably) to their non-U.S. counterparts.

To address these educational challenges and harness the potential of immersive games, we presented an ECD-inspired idea which involved the following steps: (1) specify educationally valuable competencies believed to contribute toward successful game play; (2) define evidence models that link game behaviors to the competencies; and (3) update the student model at regular intervals. Ultimately, we would like to be able to adapt content in the game to fit the current needs of the player based on student model information. The approach described in this chapter involved retrofitting ECD models to an existing game which has certain implications, such as the need to gather valid assessment information without getting in the way of the engaging features of the game (i.e., the flow). Bayesian models were used in our illustration to monitor actions, integrate evidence on players' performance, and update the student model in relation to emerging competencies. Bayes' models can also be used to support learning by generating progress reports for various educational stakeholders (e.g., teachers, students, parents). For example, reports could be used by teachers to recommend specific activities, or by students to work on a particular skill that needs improvement.

Information about students' competencies may also be used by the system to select new gaming experiences. For instance, more challenging quests could be made available for students that exhibit high CPS abilities. Up-to-date estimates of students' competencies, based on assessment information handled by the Bayes nets, can also be integrated into the game and explicitly displayed as progress indicators. Players could then see how their competencies are changing based on their performance in the game. *Oblivion* already includes status bars, representing the player's current levels of health, magic, and fatigue. These bars reside in the lower-left corner of the screen, and by clicking a bar, the player can view more detailed information on a particular variable (e.g., spells and potions currently possessed). Imagine adding high-level competency bars that represent attributes like CPS. As with the current set of bars, more detailed information could be accessed by clicking the bar to see current states of lower-level variables, such as efficiency, novelty, and problem solving. And like health status, if any competency bar gets too low, the student needs to act to somehow increase the value. Once students begin interacting with the bars, metacognitive processes may be enhanced by allowing the player to see game-

or learning-related aspects of their state. Viewing their current competency levels and the underlying evidence gives students greater awareness of personal attributes. In the literature, these are called “open student models,” and they have been shown to support knowledge awareness, reflection, and learning (Bull & Pain, 1995; Kay 1998; Hartley & Mitrovic, 2002; Zapata-Rivera & Greer, 2004; Zapata-Rivera, Vanwinkle, Shute, Underwood, & Bauer (2007).

In conclusion, learning takes place naturally within the storyline of a well-designed game. The key, then, is seamlessly aligning story and lesson, a nontrivial endeavor (see Rieber, 1996). We presented a two-stage approach to address the problem: (1) analyze existing games to determine the kinds of activities that support learning, and then (2) use the knowledge to inform the development of design principles and practices for creating new games for 21st century skills. These new games would be as fully engaging as their predecessors, but would additionally be founded on research from cognitive science, educational measurement, and artificial intelligence. Furthermore, these new games would contain valid and reliable stealth assessments capable of accurately monitoring students’ cognitive and noncognitive abilities over time and adjusting the game environment to support learning—in other words, seamlessly aligning the story and lesson. This chapter presented the first methodological step towards harnessing student engagement induced by flow to promote learning of valuable and life-long skills.

Author Note

We would like to gratefully acknowledge the following people for their ideas and editorial suggestions in relation to this paper: Gary Bente, Eric Hansen, Irv Katz, Jody Underwood, and Dan Eignor.

Notes

1. Note that other significant obstacles exist with regard to employing serious games in education. These were summarized and elaborated in the *Summit on Educational Games, 2006* (<http://www.fas.org/gamesummit>), hosted by the American Federation of Scientists. Those issues, however, are beyond the scope of this chapter.
2. Because all observables come from the same scenario (i.e., “task”) there are a number of ways the context and activities can create dependencies among the observables. They are not known to be independent and they share a context, so we assume there is some degree of conditional dependence.

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