

Fundamentals of RDA

Bibliographic Description for Library Linked Data

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Bibliographic Description for Library Linked Data

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#txla16 #txla16rda
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Fundamentals of RDA

Bibliographic Description for Library Linked Data

Objectives of this Session

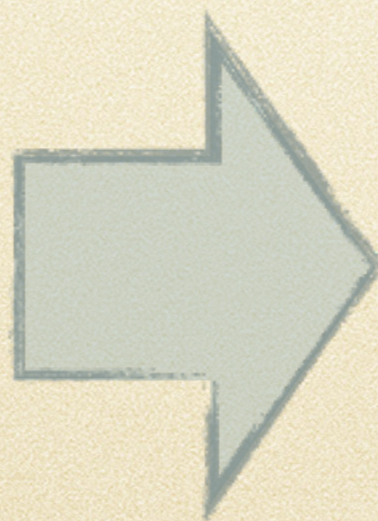
Gain basic knowledge of RDA instructions

- Overview of the new standard
- Introduction to RDA Toolkit online
- AACR2, RDA, and hybrid records

Overview of FRBR & RDA

Fundamentals of RDA: Bib Description for LLD

AACR2 was created for...



HEADING

[Uniform Title]

Title proper / Responsibility.

- Edition. - PubLocation :

PubName, Pub date. -- # p. :

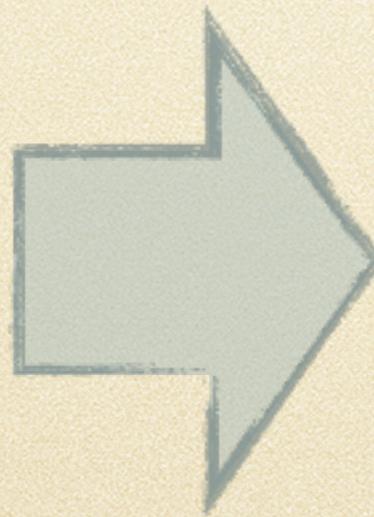
ill. ; # cm - Notes - ISBN.

I. TITLE 1. Subject 2. Subject

Catalog cards and MARC

Fundamentals of RDA: Bib Description for LLD

RDA was created for...



```
<rdfs:Class rdf:about="http://bibframe.org/vocab/Work">
  <rdfs:label>Work</rdfs:label>
  <rdfs:subClassOf rdf:resource="http://bibframe.org/vocab/Resource"/>
  <rdfs:comment>Resource reflecting a conceptual essence of the cataloging resource.</rdfs:comment>
</rdfs:Class>

<rdfs:Class rdf:about="http://bibframe.org/vocab/Instance">
  <rdfs:label>Instance</rdfs:label>
  <rdfs:subClassOf rdf:resource="http://bibframe.org/vocab/Resource"/>
  <rdfs:comment>Resource reflecting an individual material Work.</rdfs:comment>
</rdfs:Class>
```

Linked data schemas, like BIBFRAME

Bibframe for Linked Data

```
<rdfs:Class rdf:about="http://bibframe.org/vocab/  
Work">  
  <rdfs:label>Work</rdfs:label>  
  <rdfs:subClassOf rdf:resource="http://  
bibframe.org/vocab/ Resource"/>  
  <rdfs:comment>Resource reflecting a conceptual  
essence of the cataloging resource.</  
rdfs:comment>  
</rdfs:Class>
```

```
<rdfs:Class rdf:about="http://bibframe.org/vocab/  
Instance">  
  <rdfs:label>Instance</rdfs:label>  
  <rdfs:subClassOf rdf:resource="http://  
bibframe.org/vocab/Resource"/>  
  <rdfs:comment>Resource reflecting an  
individual material Work.</rdfs:comment>  
</rdfs:Class>
```

Fundamentals of RDA: Bib Description for LLD



RDA is based on:



Functional Requirements for Bibliographic Records (FRBR; 1998)

Functional Requirements for Authority Data (FRAD; 2009)

Statement of International Cataloguing Principles (ICP; 2009)

FRBR User Tasks*

Support the needs of the users

- Find
- Identify
- Select
- Obtain

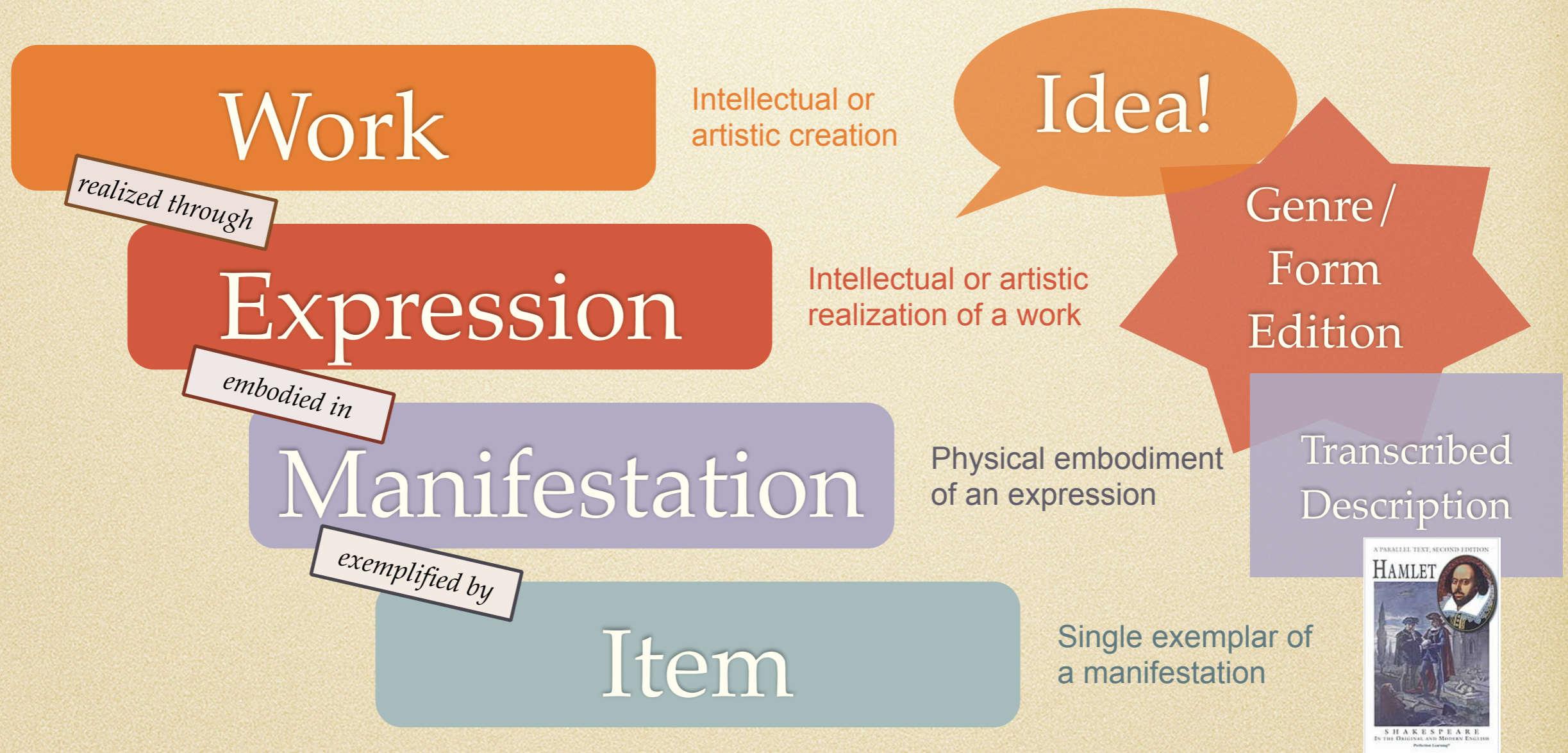
FRBR Functionality*

Defined in relation to the user tasks

- Descriptive elements
- Access points
- Organization
- Annotations

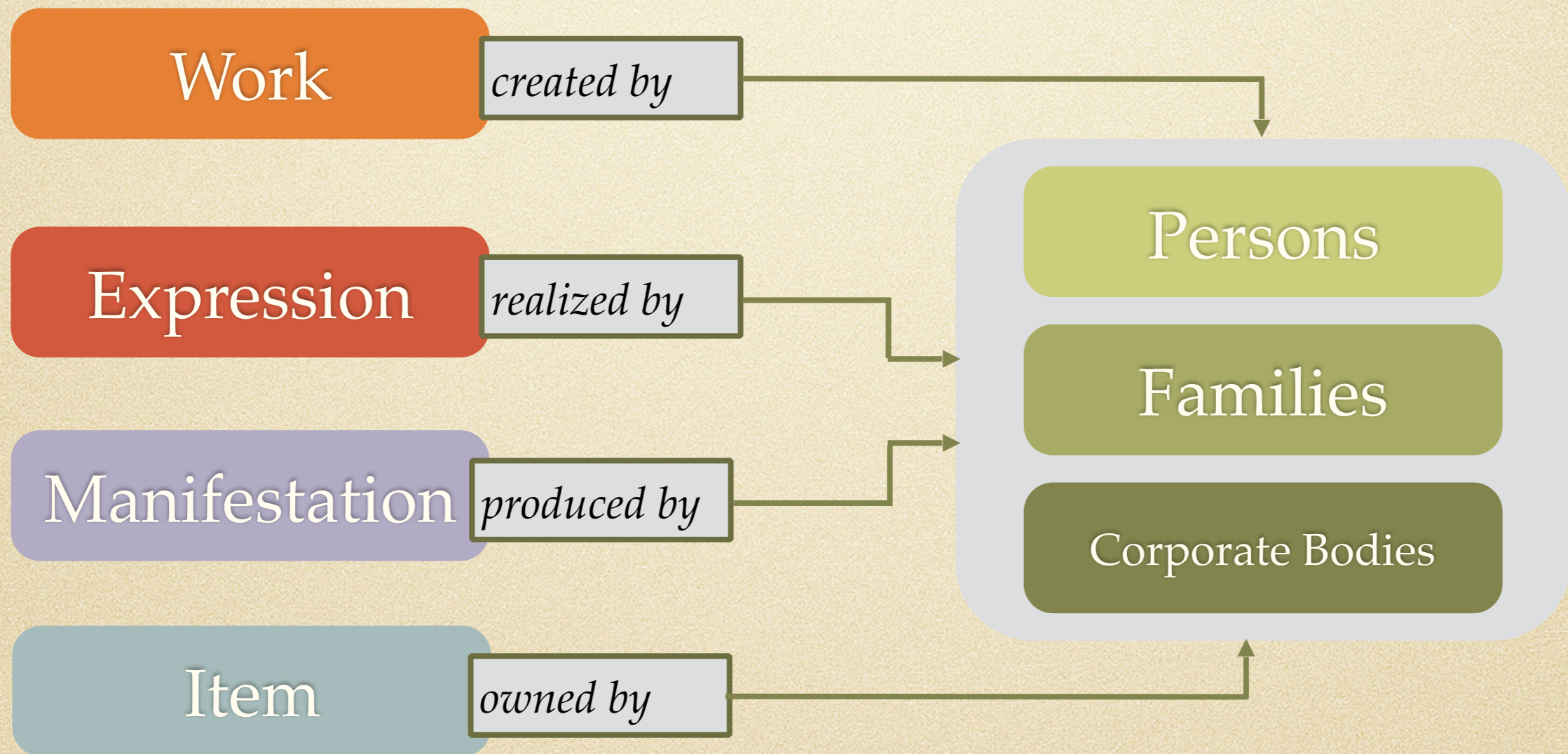
Fundamentals of RDA: Bib Description for LLD

FRBR Entities



Fundamentals of RDA: Bib Description for LLD

Entity Relationships



What is RDA?

A package of data elements, guidelines, and instructions

- For creating library & cultural heritage resource metadata
- Well-formed according to international models
- For *user-focused* linked data applications

What is RDA?

A content standard—not a *display* standard or an *encoding* standard

- Focuses on local *user* needs
- Basic goals are to *identify* and *relate*
- Was intended as an *online tool* organized according to user tasks

Fundamentals of RDA: Bib Description for LLD

Content Standards

Which bibliographic elements should be included in the description?



Fundamentals of RDA: Bib Description for LLD

Content Standards

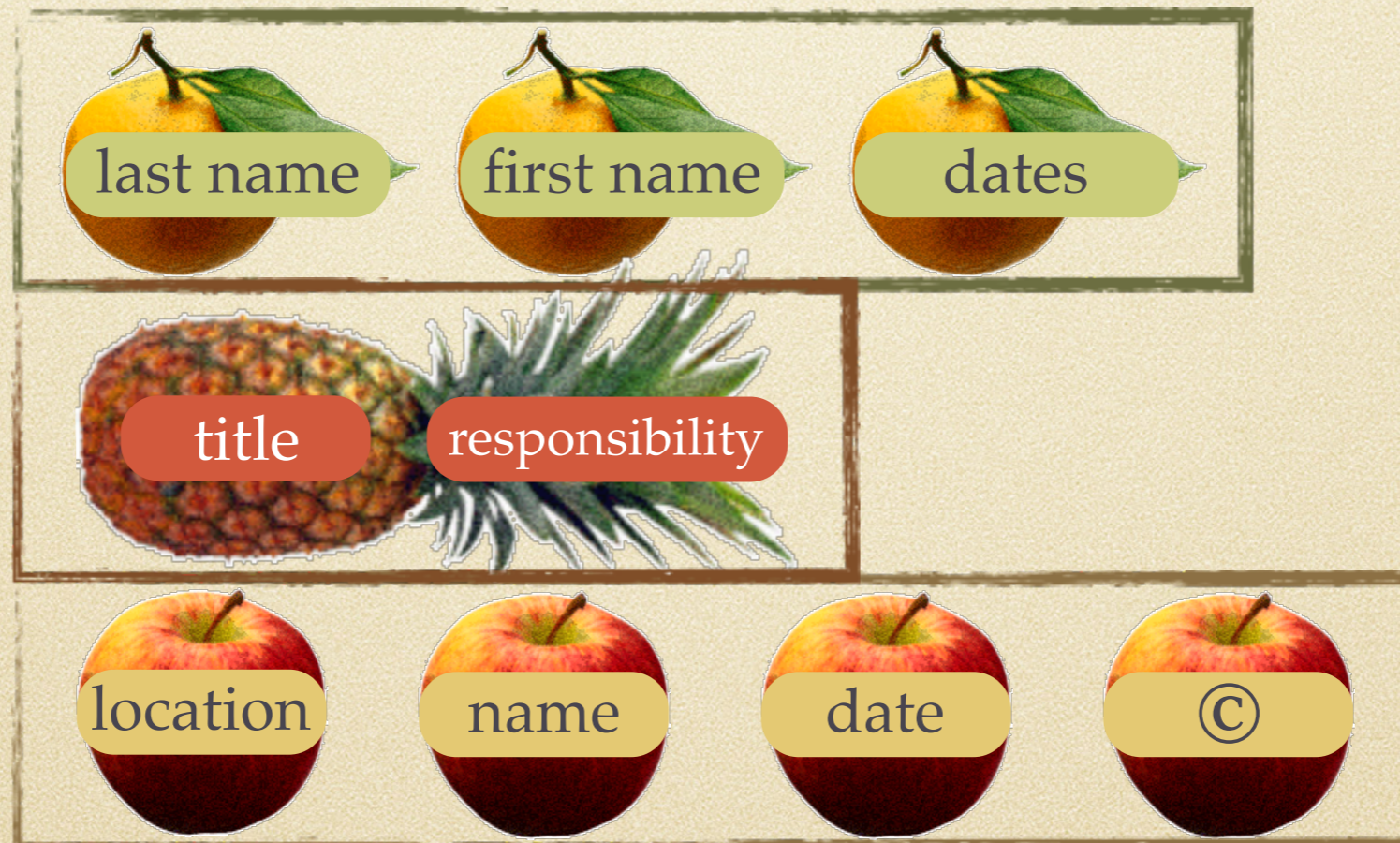
Which bibliographic elements should be included in the description?



Fundamentals of RDA: Bib Description for LLD

Display Standards

How should these bibliographic elements be *displayed*?



Fundamentals of RDA: Bib Description for LLD

Display Standards

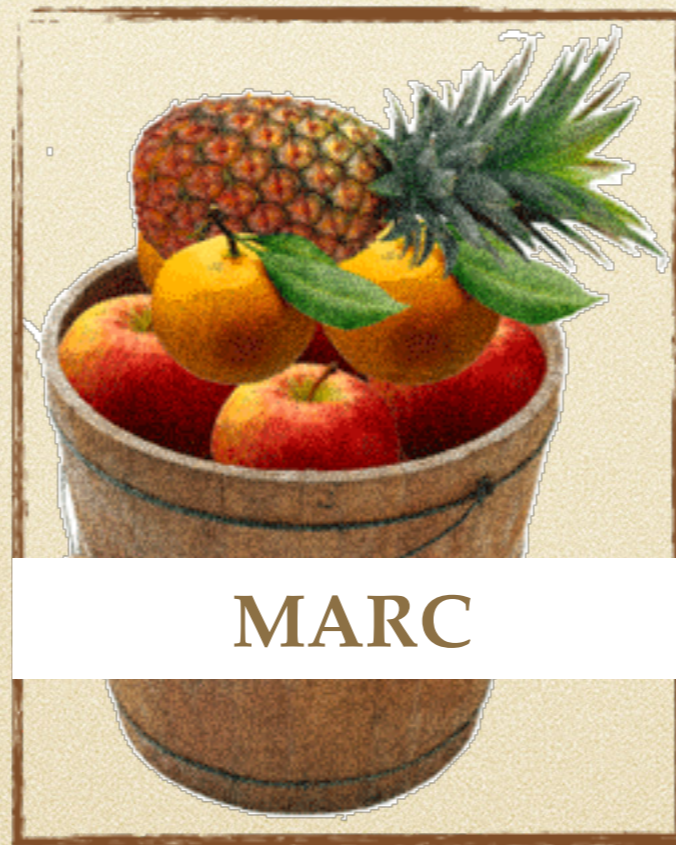
How should these bibliographic elements be *displayed*?



Fundamentals of RDA: Bib Description for LLD

Encoding Standards

Which metadata schema should *contain* the descriptive data?



Fundamentals of RDA: Bib Description for LLD

Encoding Standards

Which metadata schema should *contain* the descriptive data?



MARXML



<ead>

MODS

METS

Fundamentals of RDA: Bib Description for LLD

New Terminology

AACR2	RDA
Heading	Access Point
Author, Composer, etc.	Creator
Main Entry	Primary Access Point
Uniform Title	Preferred Title Access Point
See Reference	Variant Access Point
See Also Reference	Related Access Point
Physical Description	Carrier Description
Chief Source	Preferred Source
GMD	Content, Media, and Carrier Type

Fundamentals of RDA: Bib Description for LLD

Same bibliographic information

HEADING
[Uniform Title]
Title proper / Responsibility.
- Edition. - PubLocation :
PubName, Pub date. -- # p. :
ill. ; # cm - Notes - ISBN.
I. TITLE 1. Subject 2. Subject

PERSON: Preferred Name.

WORK: Preferred Title.

MANIFESTATION: Title Statement of responsibility, Edition statement, Publication statement, Extent, Dimensions, Notes, Standard numbers.

EXPRESSION: Edition, Language.

CONCEPT, OBJECT, EVENT, PLACE: Subjects.

RDA Toolkit

Fundamentals of RDA: Bib Description for LLD



- Structure based on FRBR
- Transcription guidelines
- RDA Core Elements
- LC-PCC Policy Statements
- Appendices

Based on FRBR Entities

- **Section 1: Recording Attributes of Manifestation & Item**
- **Section 2: Recording Attributes of Work & Expression**
- **Section 3: Recording Attributes of Persons, Families & Corporate Bodies**
- **Section 4: Recording Attributes of Concepts, Objects, Events, and Places**

Based on FRBR Relationships

- **Section 5: Recording Primary Relationships Between Work, Expression, Manifestation, & Item**
- **Section 6: Recording Relationships to Persons, Family & Corporate Bodies**
- **Section 7: Recording Relationships to Concepts, Objects, Events, and Places**

Based on FRBR Relationships

- **Section 8:** Recording Relationships Between Work, Expression, Manifestation, & Item
- **Section 9:** Recording Relationships Between Persons, Family & Corporate Bodies
- **Section 10:** Recording Relationships Between Concepts, Objects, Events, and Places

Transcription

“Take what you see; accept what you get”*

RDA 1.7

- Capitalization, punctuation, abbreviations, inaccuracies, symbols, numerals

Appendix B

- Abbreviate some dimensions and durations (in. for inches and min. for minutes), but not pages, volumes, illustrations, etc.

RDA Core Elements

Title proper

Statement of responsibility

Edition statement

Numbering of Serials

Production statement

Publication statement

Distribution statement

Manufacture statement

Series statement

Identifier for the manifestation

Carrier Type

Extent

LC-PCC Policy Statements

Library of Congress-Program for Cooperative Cataloging
Policy Statements

- Freely available under the Resources tab
- Links from corresponding RDA instruction **LC-PCC PS**



Appendices

- Appendix A: Capitalization
- Appendix B: Abbreviations and Symbols
- Appendix C: Initial Articles
- Appendix I: Relationship Designators Between a Resource and Persons, [etc.]
- Appendix J: Relationship Designators Between Works, Expressions, [etc.]

AACR2, RDA & Hybrids

OCLC RDA Policy

Original Records

- Records may be entered in RDA, AACR2, or any other recognized cataloging code
- Access points (names, genres, and subjects) should be from the LC or OCLC authority files
 - Okay if the description follows AACR2 but the access points follow RDA

OCLC RDA Policy

Copy Cataloging

- AACR2 records do not have to be upgraded to RDA, but do not change RDA to AACR2
- Any AACR2 record can be upgraded to RDA but only with the “piece in hand”
- AACR2 records can be enhanced with select RDA elements to create a hybrid record

Hybrid Records

Edit AACR2 records to include:

- Relationship designators for access points
- Complete statements of responsibility and additional name access points
- 260 tag converted to 264; 336 / 337 / 338 fields
- Spelling out abbreviations in recorded fields or in transcribed fields if verified by “piece in hand”

Hybrid Records

Global changes in OCLC

- Adding 336 / 337 / 338 fields
- Spelling out abbreviations in non-transcribed fields (like 255, 300, 500, and 504)
- Converting Latin abbreviations to English phrases in transcribed fields (like 245 and 260)
- Converting 502 \$a to multiple subfields

Hybrid Records

Global changes in OCLC

- Removing 245 \$h GMD after March 31, 2016
- Updating access points to RDA
 - *Dept.* is now *Department*
 - *Works. Selections*, not *Selections*
 - Changes for the *Bible* and *Qur'an*

Hybrid Records

OCLC Policy Statement (March 13, 2013)

<http://www.oclc.org/rda/new-policy.en.html>

*PCC Guidelines on Hybrid Bibliographic
Records*

[http://www.loc.gov/aba/pcc/rda/RDA
%20Task%20groups%20and%20charges/PCC-
Hybrid-Bib-Rec-Guidelines-TG-Report.docx](http://www.loc.gov/aba/pcc/rda/RDA%20Task%20groups%20and%20charges/PCC-Hybrid-Bib-Rec-Guidelines-TG-Report.docx)

Fixed Fields

Descriptive Cataloging Form

AACR2

Desc a

RDA

Desc i

Desc c

Desc [blank]

Hybrid records keep AACR2 practice.

Fundamentals of RDA: Bib Description for LLD

Coded Fields

Cataloging Source

AACR2

040 __ \$a DLC \$c DLC

040 __ \$a DLC \$b eng \$c DLC

RDA

040 __ \$a DLC \$b eng \$e rda \$c DLC

Hybrid records keep AACR2 practice.

Names

Relationship designators

AACR2 can have designators

100 1_ \$a Wheelan, Charles J.

100 1_ \$a Dean, Kim, \$d 1969- \$e author.

RDA should have them

700 1_ \$a Gorman, Michael, \$e writer of
foreword.

**Hybrid records can have relationship designators;
change relator codes in \$4 to terms in \$e.**

Names

Family name as creator

AACR2 does not allow family name as creator

245 0_ \$a Correspondence of the
Bonaparte family.

700 3_ \$a Bonaparte family.

RDA

100 3_ \$a Bonaparte family, \$e author.

245 1_ \$a Correspondence of the
Bonaparte family.

Hybrid records keep AACR2 practice.

Core Element: Title

Preferred titles in multiple languages

AACR2

240 10 \$a Bear in a square / \$l French
and English

RDA

740 12 \$a Bear in a square / \$l French
740 12 \$a Bear in a square / \$l English

Hybrid records keep AACR2 practice.

Core Element: Title

RDA 2.3

Don't correct errors for monographs; no more “[sic]” or “[i.e., ____]”

- ▶ Provide the corrected title as a variant title or in a note

Do correct errors for serials and integrating resources to have a stable title.

- ▶ Provide the misspelled title as a variant title or in a note

Core Element: Title

Incorrect titles

AACR2

245 10 \$a Teusday's [sic] tasks

245 10 \$a Teusday's [i.e. Tuesday's]
tasks

RDA

245 10 \$a Teusday's tasks

246 10 \$i Corrected title: \$a Tuesday's
tasks

Hybrid records keep AACR2 practice.

Core Element: Responsibility

RDA 2.4

If more than one person, family, or corporate body.

- ▶ Transcribe as found, **no more AACR2 “rule of 3”**
- ▶ The first name is the primary access point
- ▶ *Option:* Transcribe first name and give bracketed summary about information not transcribed

Do not omit:

- ▶ Titles of nobility, address, honor, etc.
- ▶ *Option:* Shorten if essential information not lost

Core Element: Responsibility

Rule of three, or not

AACR2

245 00 \$a Navigating the West / \$c
Nenettee Luarca ... [et al.].

RDA

245 10 \$a Navigating the West / \$c
Nenettee Luarca, Claire Barry, Nancy
Heugh [and 4 others].

Hybrid records can change [et al.] to [and others], or list all authors, but do not change title main entry.

Core Element: Edition

RDA 2.5

Transcribe as found; do not abbreviate.

On resource: Third edition

250__ \$a Third edition.

On resource: 2nd enlarged ed., rev.

250__ \$a 2nd enlarged ed., rev.

On resource: Abridged edition

250__ \$a Abridged edition.

Core Element: Edition

Abbreviations in transcribed data

AACR2

250__ \$a 3rd ed.

RDA

250__ \$a Third edition.

Hybrid records keep AACR2 practice.

This is a PCC exception to the general guidelines for spelling out abbreviations in transcribed fields if verified by the resource.

Core Element: Place of Publication

RDA 2.8.2

If more than one, only the first recorded is required – **no “home country” provision.**

- ▶ Optional to record more than one
- ▶ Supply a probable place whenever possible

If no probable place, give [**Place of publication not identified**], not [S.l.].

Do not correct fictitious or incorrect information; make a *note* to explain.

Core Element: Place of Publication

“Home country” of publication

AACR2

On the resource: London Berlin New York
260 __ \$a London ; \$a New York : \$b ...

RDA

264 _1 \$a London : \$b ...
264 _1 \$a London ; \$a Berlin ; \$a New
York : \$b ...

Hybrid records keep AACR2 practice.

Core Element: Publisher's Name

RDA 2.8

If no publisher identified, give [publisher not identified] – not [s.n.].

If more than one, only the first name is *required*.

Do not shorten the form of name; can omit hierarchy.

If no publication date on resource, supply a probable date whenever possible.

Fundamentals of RDA: Bib Description for LLD

Core Element: Publisher's Name

Abbreviations of transcribed data

AACR2

260 __ \$a Tallahassee, Fla. : \$b
Florida Dept. of Education, \$c
2014.

RDA

264 _1 \$a Tallahassee, Florida :
Florida Department of Education, \$c
2014.

Hybrid records keep AACR2 practice unless the spelled out abbreviation is verified by the resource.

Fundamentals of RDA: Bib Description for LLD

Core Elements: Pub. Place or Name

Abbreviations of recorded data

AACR2

260 __ \$a [S.l.] : \$b [s.n.], [1963]

264 _1 \$a [S.l.] : \$b [s.n.], [1963]

RDA

264 _1 \$a [Place of publication not identified] : \$b [Publisher not identified], [1963]

Hybrid records can use either practice.

Copyright dates

Copyright dates

AACR2

DtSt s Dates 2013, ----
260 __ ... \$c c2013.

RDA

DtSt t Dates 2013, 2013
264 _1 ... \$c [2013]
264 _4 ... \$c ©2013

Hybrid records keep AACR2 practice but can have ©.

Physical description

Abbreviations of recorded data

AACR2

300 __ \$a 24 [i.e. 48] p. : \$b front.,
port. ; \$ 19 cm.

RDA

300 __ \$a 24 [that is, 48] pages : \$b
frontispiece, portraits ; \$ 19 cm.

Hybrid records can spell out abbreviations.

Physical description

Unnumbered pages

AACR2

300 __ \$a [16] p. : \$b color ill., maps
; \$ 12 cm.

RDA

300 __ \$a 16 unnumbered pages : \$b
color illustrations, maps ; \$ 12
cm.

Hybrid records keep AACR2 practice.

Fundamentals of RDA: Bib Description for LLD

General Material Designation

\$h and 336, 337, 338 fields

AACR2

245 10 \$a Hamlet \$h [videorecording] ...

RDA

245 10 \$a Hamlet ...

336 __ \$a two-dimensional moving image
\$b tdi \$2 rdacontent

337 __ \$a video \$b v \$2 rdacontent

338 __ \$a videodisc \$b vd \$2 rdacontent

Hybrid records can have 336, 337, and 338 fields; \$h is not allowed as of March 31, 2016 .

Series Statement

Abbreviations of series numbering

AACR2

490 _1 \$a Indo-Asian literature
series ; \$v v. 10, pt. 2

RDA

490 _1 \$a Indo-Asian literature
series ; \$v volume 10, part two

Hybrid records keep AACR2 practice.

Access Points

Subject, name, and series access points

AACR2

610 _1 \$United States. \$b Dept. of
Agriculture. [ok in your local catalog]

610 _1 \$United States. \$b Department of
Agriculture. [In OCLC]

RDA

610 _1 \$United States. \$b Department of
Agriculture.

Hybrid records should have RDA access points.

Access Points

Additional access points

AACR2

245 00 \$a Navigating the West / \$c
Nenettee Luarca ... [et al].
700 1_ \$a Nenettee, Luarca.

RDA

245 10 ... / \$c Nenettee Luarca [and ten
others].
700 1_ \$a Nenettee, Luarca, \$e author.
700 1_ \$a Barry, Claire, \$e author.

Hybrid records can have access points that are not referred to elsewhere in the record.

RDA and Serials

RDA 2.17.5

Prefer unformatted note (MARC 362 Ind1 = 1)

362 1_ \$a Began with volume 1, number 1 (October 20, 1794); ceased with volume 5, number 4 (October 31, 1796).

not 362 0_ \$a Vol. 1, no. 1 (Oct. 20, 1794) -v. 5, no. 4 (Oct. 31, 1796).

For Inclusive Dates, record the both years as YYYY

362 1_ \$a Began with 1st (1925/1926).

not 362 0_ \$a 1st (1925/26) -

RDA Authority Records

In MARC

- 008/10 = value "z" (Other)
- 040 = \$e rda
- 046 = Associated date
- 370 = Associated place
- 371 = Address
- 372 = Field of activity
- 373 = Affiliation
- 374 = Profession or occupation
- 375 = Gender
- 377 = Associated language

Fundamentals of RDA: Bib Description for LLD

Books on RDA

- ▶ Andrew, Paige G., Susan M. Moore, and Mary Larsgaard. RDA and Cartographic Resources RDA and Cartographic Resources. Chicago, Illinois: ALA Editions, 2014.
- ▶ Coyle, Karen. RDA vocabularies for a twenty-first-century data environment. *Library Technology Reports*, v. 46, no. 2. Chicago, Illinois: ALATechSource, ©2010.
- ▶ El-Sherbini, Magda. RDA: Strategies for Implementation. Chicago, Illinois: ALA Editions, 2013.
- ▶ Hart, Amy. RDA Made Simple: A Practical Guide to the New Cataloging Rules. Libraries Unlimited, 2014.
- ▶ Jones, Ed. RDA and Serials Cataloging. Chicago, Illinois: ALA Editions, 2013.
- ▶ Layne, Sara Shatford. Making the Move to RDA: A Self-Study Primer for Catalogers. Rowman & Littlefield Publishers, 2014.
- ▶ Maxwell, Robert L. FRBR: A Guide for the Perplexed. Chicago, Illinois: American Library Association, 2008.
- ▶ Maxwell, Robert L. Maxwell's handbook for RDA, resource description & access: explaining and illustrating RDA: resource description and access using MARC21
- ▶ Mering, Margaret. The RDA Workbook: Learning the Basics of Resource Description and Access. Libraries Unlimited, 2014.
- ▶ Moulaison, Heather Lea and Raegan Wiechert. Crash Course in Basic Cataloging with RDA. Libraries Unlimited, 2015.
- ▶ Oliver, Chris. Introducing RDA: A Guide to the Basics. Chicago, Illinois: American Library Association, 2010.
- ▶ Weber, Mary Beth and Fay Angela Austin. Describing electronic, digital, and other media using AACR2 and RDA: a how-to-do-it manual and CD-ROM for librarians. New York: Neal-Schuman Publishers, 2011.
- ▶ Welsh, Anne. Cataloguing and Decision-making in a Hybrid Environment: The Transition from AACR2 to RDA. United Kingdom: Facet Publishing, 2014.
- ▶ Welsh, Anne and Sue Batley. Practical Cataloguing: AACR, RDA and MARC21. Chicago, Illinois: Neal-Schuman, an imprint of the American Library Association, 2012.

Fundamentals of RDA: Bib Description for LLD

Websites on RDA

ALCTS

- ▶ Cataloging and RDA Webinars. <http://www.ala.org/alcts/confevents/upcoming/webinar/cat>

Library of Congress

- ▶ Term and Code List for RDA Carrier Types. <https://www.loc.gov/standards/valuelist/rdacarrier.html>; Term and Code List for RDA Content Types. <https://www.loc.gov/standards/valuelist/rdacontent.html>; Term and Code List for RDA Media Types. <https://www.loc.gov/standards/valuelist/rdamedia.html>
- ▶ RDA and PCC. <http://www.loc.gov/aba/pcc/rda/RDA%20Resources.html>
- ▶ RDA: Resource Description & Access Training Materials. <http://www.loc.gov/catworkshop/RDA%20training%20materials/index.html>

Listserv

- ▶ RDA-L. <http://www.rda-jsc.org/archivedsite/rdadiscuss.html>

OCLC

- ▶ RDA and OCLC. <https://www.oclc.org/rda.en.html>

OLAC

- ▶ Best Practices for Cataloging DVD-Video and Blu-ray Discs Using RDA and MARC21. http://olacinc.org/drupal/capc_files/DVD_RDA_Guide.pdf
- ▶ Best Practices for Cataloging Streaming Media Using RDA and MARC21. http://olacinc.org/drupal/capc_files/Streaming_Media_RDA.pdf
- ▶ Best Practices for Cataloging Video Games Using RDA and MARC21. http://olacinc.org/drupal/capc_files/GameBestPractices.pdf

RDA Steering Committee

- ▶ Home page. <http://www.rda-rsc.org>
- ▶ RDA Registry. <http://www.rdaregistry.info>

Fundamentals of RDA

Bibliographic Description for Library Linked Data

Any Questions?

Contact me!

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